

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-2(c)

WASSERMAN, JURISTA & STOLZ, P.C.

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Counsel for Edwin H. Stier, Chapter 7 Trustee

DANIEL M. STOLZ (DS-1827)

In Re:

BIRDSALL SERVICES GROUP, INC., et al.,

Debtors.

Case No.: 13-16743

Honorable Michael B. Kaplan

Chapter: 7

Recommended Local Form:

☒ Followed

☐ Modified

**APPLICATION FOR RETENTION OF PROFESSIONAL TO
CHAPTER 11 TRUSTEE EFFECTIVE AUGUST 14, 2013 AND
CERTIFICATE OF COMPLIANCE WITH D.N.J. LBR 2014-1(a)**

1. The applicant, Edwin H. Stier, is the:

☒ Trustee: ☒ Chap. 7 ☐ Chap. 11 ☐ Chap. 13.

☐ Debtor: ☐ Chap. 11 ☐ Chap. 13

☐ Official Committee of _____

2. The applicant seeks to retain the following professional: Mercadien, P.C. of P.O.

Box 7648, Princeton, New Jersey 08543 as:

☐ Attorney for: ☐ Trustee ☐ Debtor-in-Possession

☐ Official Committee of _____

☐ Accountant for: ☐ Trustee ☐ Debtor-in-possession

☐ Official Committee of _____

☒ Other Professional:

☐ Realtor ☐ Appraiser ☐ Special Counsel

☐ Auctioneer ☒ Other (specify): Financial Advisors

3. The employment of the professional is necessary because: The employment of the professional is necessary in order to provide the Trustee with financial consulting services.

4. The professional has been selected because: Mercadien, P.C., CPAs is well qualified to serve as financial consultant in these Chapter 7 proceedings.

5. The professional services to be rendered by Mercadien, P.C., CPAs are as follows:

(a) preparation of weekly cash flow projections;

(b) assisting in the analysis, planning and proposal of a plan of reorganization;

and

(c) other financial services which may be required by the estate.

6. The proposed arrangement for compensation is as follows: All services will be billed in accordance with the rate structure set forth in the annexed Certification of Professional.

7. To the best of the applicant's knowledge, the professional's connection with the debtor, creditors, any other party in interest, their respective attorneys and accountants, the United States trustee, or any person employed in the office of the United States trustee, is as follows:

☒ None

☐ Describe connection:

8. To the best of the applicant's knowledge, the professional (check all that apply):

- ✓ does not hold an adverse interest to the estate.
- ✓ does not represent an adverse interest to the estate.
- ✓ is a disinterested person under 11 U.S.C. § 101(14).
- ✓ does not represent or hold any interest adverse to the debtor or the estate with

respect to the matter for which he/she will be retained under 11 U.S.C. § 327(e).

☐ Other; explain:

9. If the professional is an auctioneer, appraiser or realtor, the location and description of the property is as follows: Not applicable.

WHEREFORE, the applicant respectfully requests authorization to employ Mercadien, P.C., CPAs, effective August 14, 2013, as financial advisors to the Trustee, to render services in accordance with this application, with compensation to be paid as an administrative expense in such amounts as the Court may hereafter determine and allow.

Respectfully submitted,

WASSERMAN, JURISTA & STOLZ, P.C.
Counsel to Edwin H. Stier, Chapter 7 Trustee

By: /s/ Daniel M. Stolz.
DANIEL M. STOLZ

Dated: August 23, 2013

CERTIFICATE OF COMPLIANCE WITH D.N.J. LBR 2014-1(a)

I have complied with D.N.J. LBR 2014-1(a) by mailing a copy of this application to all the following who did not receive electronic notice from the Court: the United States Trustee, the Debtor and/or Debtor's attorney, the Trustee (as applicable), the secured creditors, the Official Committees (as applicable), and others requesting notice, all of whose addresses are shown on the attached service list, by regular mail, postage prepaid, within one (1) day after filing with the Court.

Date: August 23, 2013.

Signed: /s/ Lorrie L. Denson.
LORRIE L. DENSON

BIRDSALL SERVICES GROUP, INC., et al.
CASE NO. 13-16743(MBK)
SERVICE LIST

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